

SEC/25/2025-26

Date: April 17, 2025.

National Stock Exchange of India Limited Listing Department, Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051	BSE Limited Department of Corporate Services- Listing, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001.
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Ref.: Scrip Symbol: FEDERALBNK/Scrip Code: 500469

Dear Madam/ Sir,

Sub: - Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2025

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, we enclose herewith the Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2025, issued by CS Puzhankara Sivakumar, Managing Partner, M/s. SEP & Associates, Kochi, in terms of notification no. SEBI/LAD-NRO/GN/2018/40 dated October 03, 2018, issued by SEBI.

Kindly take the same on record.

Thanking you,

For The Federal Bank Limited

Samir P Rajdev
Company Secretary

Encl: A/a

Partners:

CS Puzhankara Sivakumar M.com, FCMA, FCS
CS Syam Kumar R. BSc, FCS, LLB, IP, DARB (ICSI)
CS Madhusudhanan E.P. M.com, FCS, FCMA, IP, RV, DIA (ICSI)

CS Anju Panicker BA, LLB (Hons.), ACS
CS Ruchira Jharkhandi B.Com, ACS, LLB
CS Revathi K S BSc, ACS
CS Saranya T V B.Com, ACS

RECONCILIATION OF SHARE CAPITAL AUDIT

1	For Quarter Ended	31.03.2025	
2	ISIN	INE171A01029	
3	Face Value	Rs. 2/-	
4	Name of the Company	The Federal Bank Limited	
5	Registered Office Address	Federal Towers, P B No 103, Alwaye, Ernakulam - 683101	
6	Correspondence Address	Federal Towers, P B No 103, Alwaye, Ernakulam - 683101	
7	Telephone	0484-2622263	
8	Email address	secretarial@federalbank.co.in	
9	Names of the Stock Exchanges where the company's securities are listed	1. National Stock Exchange of India Limited, Mumbai 2. BSE Limited, Mumbai	
		Number of Shares	% of Total Issued Capital
10	Issued Capital	2,45,71,54,360	100%
11	Listed Capital (Exchange-wise) (as per Company records)	2,45,48,35,390	99.91%
12	Held in dematerialized form in CDSL	29,51,45,146	12.01%
13	Held in dematerialized form in NSDL	2,14,87,76,021	87.45%
14	Physical	1,19,07,898	0.48%
15	Total No. of shares (12+13+14)	2,45,58,29,065	99.94%
16	Reasons for difference if any, between (10&11),	Issued Capital includes: 1. 13,25,295 Equity shares of Rs.2/- fv for which Rights offer had been kept under abeyance due to Court injunction and other reason.	

		2. 9,93,675 Bonus shares of Rs.2/- fv had been kept under abeyance, due to Court injunction and other reason.				
	Reasons for difference if any, between (10&15)	Issued Capital includes 13,25,295 Equity shares of Rs. 2/- fv for which Rights offer had been made and kept under abeyance due to Court injunction and other reason.				
	Reasons for difference if any, between (11& 15):	The total number of shares includes 9,93,675 bonus shares of Rs.2/-fv had been kept under abeyance, due to Court injunction and other reason.				
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars ***	No. of Shares	Applied/ Not Applied for listing	Listing on Stock Exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In - Principle approval pending for SE (Specify name)
ESOP Allotment on 06.01.2025	1,73,772	Yes	BSE Limited and National Stock Exchange of India Limited	Yes	Yes	NA
ESOP Allotment on 13.01.2025	1,26,651					
ESOP Allotment on 21.01.2025	1,73,834					
ESOP Allotment on 28.01.2025	84,700					
ESOP Allotment on 03.02.2025	1,76,873					
ESOP Allotment on 12.02.2025	1,37,298					
ESOP Allotment on 18.02.2025	82,308					
ESOP Allotment on 21.02.2025	65,131					

ESOP Allotment on 02.03.2025	47,939					
ESOP Allotment on 11.03.2025	1,04,464					
ESOP Allotment on 23.03.2025	1,63,304					
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).					
18	Register of Members is updated (Yes/ No) if not, updated up to which date			YES		
19	Reference of previous quarter with regard to excess dematerialized shares, if any.			NIL		
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?			NA		
21	Mention the total no. of requests, if any, confirmed after 21 days and total no. of requests pending beyond 21 days with the reasons for delay.					
	Total No. of demat requests		No. of requests	No. of Shares	Reasons for delay	
	Confirmed after 21 days		NIL	NIL	NA	
	Pending for more than 21 days		NIL	NIL	NA	
22	Name, Address, Telephone & Fax No. of the Compliance Officer of the Company		CS Samir P Rajdev Company Secretary Membership No. A17849 C Wing, 2nd Floor, Laxmi Towers, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra, India, 400051 Ph: 02268778341 E-mail: secretarial@federalbank.co.in			
23	Name, Address, Telephone & Fax No., Registration No. of the Practicing Company Secretary		CS Puzhankara Sivakumar (Membership No. F3050, Certificate of Practice No. 2210) Managing Partner SEP& Associates Company Secretaries, Building No. CC 31/1590, Felix Road, Thammanam, Cochin - 682032			

		Tel: 0484-4873636 E-mail: sivarkn@sepmail.in FRN: P2019KE075600
24	Appointment of common agency for share registry work; if yes (Name & Address)	Integrated Registry Management Services Private Limited, 2nd Floor, Kences Towers, No. I Ramakrishna Street, North Usman Road, T Nagar Chennai - 600 017 Tel: 044 28 140801-803 SEBI Reg no.: INR000000544 Email: csdstd@integratedindia.in Website: www.integratedindia.in
25	Any other details that the auditor may like to provide (e.g. BIFR Company, Delisting from SE, Company changed its name etc.)	NIL

For SEP & Associates

UDIN: F003050G000110553

Company Secretaries

(Peer Review Certificate No. 3693/2023)

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 Date: 2025.04.15
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CS Puzhankara Sivakumar

Managing Partner

M. No. F3050, CP. No. 2210

Date: 15.04.2025

Place: Ernakulam