

SD/ 57A / 6081 / 2016

Secretarial Department
27.05.2016.

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Floor 25, Dalal Street,
MUMBAI – 400 001.

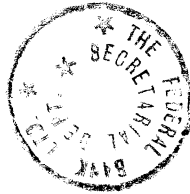
Dear Sir,

Reg. Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, submission on Annual Basis.

As required under the above Regulation, we hereby undertake that all documents and intimations to be submitted to Debenture Trustee in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been complied with by the Bank..

Thanking you,

Yours faithfully,




Company Secretary