

SEC/LODR/12/2025-26

April 09, 2025

**The Manager
Listing Department
The National Stock Exchange of India Limited,
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051.**

Subject: Submission of Half yearly Statement of Debt Securities for the Half-year Ended on March 31, 2025.

Dear Sir/Madam,

Pursuant to the provisions of Chapter VIII of SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, please find the enclosed Half Yearly Statement of Debt Securities issued through private placement by The Federal Bank Limited for the half-year ended on March 31, 2025 (Enclosed as Annexure-A).

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For The Federal Bank Limited

**Samir P Rajdev
Company Secretary**

Encl: As Above

Annexure-A

Half yearly Statement of Debt Securities issued through private placement as on 31.03.2025.

NAME OF THE ISSUER	ISIN	ISSUANCE DATE	MATURITY DATE	COUPON RATE	PAYMENT FREQUENCY	EMBEDDED OPTION, IF ANY	AMOUNT ISSUED	AMOUNT OUTSTANDING
THE FEDERAL BANK LIMITED	INE171A08032	20-01-2022	20-01-2032	8.2%	ANNUAL	CALL OPTION 20 TH JAN 2027 AND EVERY YEAR THEREAFTER.	700,00,00,000/- (700 CRORES)	700,00,00,000/- (700 CRORES)
THE FEDERAL BANK LIMITED	INE171A08040	29-03-2023	29-03-2033	8.84%	ANNUAL	CALL OPTION 29 TH MARCH 2028 AND EVERY YEAR THEREAFTER	995,00,00,000/- (995 CRORES)	995,00,00,000/- (995 CRORES)
THE FEDERAL BANK LIMITED	INE171A08057	12-11-2024	12-11-2034	7.76%	ANNUAL	NA	1500,00,00,000/- (1500 CRORES)	1500,00,00,000/- (1500 CRORES)

For the Federal Bank Limited

**Samir P Rajdev
Company Secretary**