

SEC/LODR/11/2025-26

April 09, 2025

**The Manager
Listing Department
The National Stock Exchange of India Limited,
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051.**

Sub: Disclosure in terms of the SEBI Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated May 22, 2024, under Chapter XIV - Centralized Database for Corporate Bonds / Debentures - Annexure XIV-B.

Dear Sir / Madam,

Pursuant to Chapter XIV of the SEBI Master Circular SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, for Centralized Database for corporate bonds / debentures, please find herewith the enclosed 'Annexure XIV-B' containing details as prescribed in the aforesaid SEBI Circular for the financial year 2024-25.

Kindly take the above information on record and oblige.

Thanking you,

Yours faithfully,

For The Federal Bank Limited

**Samir P Rajdev
Company Secretary**

Encl: A/a

Chapter XIV – Centralised Database for Corporate Bonds / Debentures.

Annex - XIV-B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis.

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE171A08024 *	20-06-2019	02-07-2019	3,000	First issue	NSE
2	INE171A08032	20-01-2022	21-01-2022	700	First issue	NSE
3	INE171A08040	29-03-2023	31-03-2023	995	First issue	NSE
4	INE171A08057	12-11-2024	13-11-2024	1,50,000	First issue	NSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sl. No.	ISIN	Link
1	INE171A08024 *	https://archives.nseindia.com/content/circulars/CML41487.pdf
2	INE171A08032	https://archives.nseindia.com/content/circulars/CML51108.pdf
3	INE171A08040	https://archives.nseindia.com/content/circulars/CML56225.pdf
4	INE171A08057	https://nsearchives.nseindia.com/content/circulars/CML65046.pdf

3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1	INE171A08024 *	05-06-2024	Interest	20-06-2024
2	INE171A08024 *	05-06-2024	Redemption	20-06-2024
3	INE171A08032	03-01-2025	Interest	20-01-2025
4	INE171A08040	14-03-2025	Interest	29-03-2025

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE171A08032	India Ratings, CARE Ratings	AA+	Stable	Reaffirm	21-10-2024	Verified	22-10-2024
INE171A08040	India Ratings, CARE Ratings	AA+	Stable	Reaffirm	21-10-2024	Verified	22-10-2024
INE171A08057	India Ratings, CARE Ratings	AA+	Stable	Reaffirm	21-10-2024	Verified	22-10-2024

*Redeemed on 20-06-2024 due to exercise of call option

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE171A08024	India Ratings	AA+	Stable	Upgraded	09-02-2024	Verified	12-02-2024
INE171A08032	India Ratings	AA+	Stable	Upgraded	09-02-2024	Verified	12-02-2024
INE171A08040	India Ratings	AA+	Stable	Upgraded	09-02-2024	Verified	12-02-2024

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): Yes

b) Details of interest payments:

Sl. No.	Particulars	Details	Details	Details
1	ISIN	INE171A08024	INE171A08032	INE171A08040
2	Issue size	Rs. 300 crores	Rs. 700 crores	Rs. 995 crores
3	Interest Amount to be paid on due date	Rs. 29.25 crores	Rs. 57.40 crores	Rs. 87.96 crores
4	Frequency - quarterly/ monthly	Annual	Annual	Annual
5	Change in frequency of payment (if any)	NA	NA	NA
6	Details of such change	NA	NA	NA
7	Interest payment record date	05-06-2024	03-01-2025	14-03-2025
8	Due date for interest payment (DD/MM/YYYY)	20-06-2024	20-01-2025	29-03-2025
9	Actual date for interest payment (DD/MM/YYYY)	20-06-2024	20-01-2025	29-03-2025
10	Amount of interest paid	Rs. 29.25 crores	Rs. 57.40 crores	Rs. 87.96 crores
11	Date of last interest payment	20-06-2023	20-01-2024	30-03-2024*
12	Reason for non-payment/ delay in payment	NA	NA	NA

*As per the Information Memorandum of the bond, if any Coupon Payment Date falls on a Sunday or on a holiday or on a day that is not a Working Day, the payment may be made on the next Working Day. 29th March 2024 being a bank holiday in Mumbai, payment has been made on the next working day – 30th March 2024.

b) Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	INE171A08024
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	
	a. By face value redemption	NA
	b. By quantity redemption	NA
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro - rata basis	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Call Option exercised
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	20/06/2024
8	Quantity redeemed (no. of NCDs)	3000 units
9	Due date for redemption / maturity	20/06/2029
10	Actual date for redemption (DD/MM/YYYY)	20/06/2024
11	Amount redeemed	Rs. 300 crores
12	Outstanding amount (Rs.)	Nil
13	Date of last Interest payment	20/06/2023
14	Reason for non-payment/ delay in payment	Not Applicable

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Not Applicable						