

Table DF – 13: Main Features of Regulatory Capital Instruments

Disclosure template for main features of regulatory capital instruments- as on 30.09.2013				
Item No	Particulars	Equity Shares	FEDBK9.25%2016	FEDBK 6.85% 2014 (SERIES IV,OP-II)
1.	Issuer	The Federal Bank Limited	The Federal Bank Limited	The Federal Bank Limited
2.	Unique Identifier	INE171A01011	INE171A09063	INE171A09055
3.	Governing laws of the instrument	Applicable Indian Statutory and regulatory requirements	Applicable Indian Statutory and regulatory requirements	Applicable Indian Statutory and regulatory requirements
	Regulatory Treatment			
4.	Transitional Basel III Rules	Common Equity – TIER I	TIER II	TIER II
5.	Post Transitional Basel III Rules	Common Equity – TIER I	TIER II	TIER II
6.	Eligible at Solo/Group/Solo and Group	Solo and Group	Solo and Group	Solo and Group
7.	Instrument Type	Common Shares	TIER II Debt instruments	TIER II Debt instruments
8.	Amount recognized in the regulatory capital(Rs in million, as of most recent reporting date)	1710.62	1200	0
9.	Par value of the Instrument(in million)	1710.62	2000	300
10.	Accounting classification	Shareholders Equity	Liability	Liability
11.	Original Date of Issuance	Various	16.12.2006	26.07.2004
12.	Perpetual or dated	Perpetual	Dated	Dated
13.	Original maturity date	No maturity	16.12.2016	26.04.2014
14.	Issuer call subject to prior supervisory approval	No	No	No
15.	Optional call date, contingent call dates and redemption amount	Not applicable	Redemption at Par	Redemption at Par
16.	Subsequent call dates ,if applicable	Not applicable	Not applicable	Not applicable
	Coupons/Dividends	Dividend	Coupon	Coupon
17.	Fixed or Floating dividend/Coupon	Not applicable	Fixed	Fixed
18.	Coupon rate and any related index	Not applicable	9.25%	6.85%
19.	Existence of a dividend stopper	Not applicable	Yes	Yes
20.	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Mandatory	Mandatory
21.	Existence of step up or other incentive to redeem	No	No	No

22.	Non cumulative or cumulative	Non-Cumulative	Cumulative	Cumulative
23.	Convertible or Non-convertible	Not applicable	Non-convertible	Non-convertible
24.	If convertible, conversion triggers	Not applicable	Not applicable	Not applicable
25.	If convertible fully or partially	Not applicable	Not applicable	Not applicable
26.	If convertible, conversion rate	Not applicable	Not applicable	Not applicable
27.	If convertible, mandatory or optional conversion	Not applicable	Not applicable	Not applicable
28.	If convertible, specify instrument type convertible into	Not applicable	Not applicable	Not applicable
29.	If convertible, specify issuer of instrument it converts into	Not applicable	Not applicable	Not applicable
30.	Write down feature	No	No	No
31.	If write down, write- down trigger(s)	Not applicable	Not applicable	Not applicable
32.	If write down, full or partial	Not applicable	Not applicable	Not applicable
33.	If write down, Permanent or temporary	Not applicable	Not applicable	Not applicable
34.	If write down, description of write up mechanism	Not applicable	Not applicable	Not applicable
35.	Position in sub-ordination hierarchy in liquidation(specify instrument type immediately senior to instrument)	Perpetual Debt instruments	All other creditors and depositors of the Bank	All other creditors and depositors of the Bank
36.	Non-compliant transitioned features	No	No	No
37.	If yes, specify non-compliant features	Not applicable	Not applicable	Not applicable