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## 🛌 AU SMALL FINANCE BANK LIMITED

(CIN: 36911RJ1996PLC011381) Regd. Office: 19-A, Dhuleshwar Garden, Ajmer Road, Jaipur-302001 Tel: 0141-4110060, Fax: 0141-4110090, www.aubank.in email: investorrelations@aubank.in

NOTICE

Notice is hereby given pursuant to regulation 29 read with Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that a Meeting of the Board of Directors of the Bank will be held on Monday, 22 April 2019, Inter-alia, to consider and approve the Audited Financial Results of the Bank for the guarter and Financial year ended on The information contained in this notice is also available on the Bank

BSE Limited- www.bseindia.com and the National Stock Exchange of India Limited-www.nseindia.com For AU SMALL FINANCE BANK LIMITED

website www.aubank.in as also on the website of the stock exhanges viz

Date: 10.04.2019 Manmohan Parnami Place: Jaipur **Company Secretary** 

# SC's decision on Rafale 'at best procedural': Jaitley

PRESS TRUST OF INDIA New Delhi, April 10

FINANCE MINISTER ARUN Jaitley on Wednesday said the Supreme Court's decision to allow leaked documents to be relied upon by petitioners in the Rafale case is "at best procedural". In a series of tweets, Jaitley said the Comptroller and Auditor General (CAG) has already cleared the deal and a petition seeking

review of the earlier judgement

of the Supreme Court is pending.

"All that the court has today said is that even a wrongly procured document can be considered for review. The issue which delights the beleaguered opposition is at best 'procedural'," Jaitley said.

The Supreme Court on Wednesday allowed leaked documents to be relied upon by petitioners seeking review of its Rafale judgement and dismissed the government's preliminary objections claiming "privilege" over them.

# FEDERAL BANK

YOUR PERFECT BANKING PARTNER

THE FEDERAL BANK LTD. REG. OFFICE: PB. No: 103, FEDERAL TOWERS, ALUVA, KERALA, INDIA - 683 101 Phone: 0484-2622263, Fax: 0484-2623119, E-MAIL: secretarial@federalbank.co.in, Website: www.federalbank.co.in, CIN: L65191KL1931PLC000368

#### NOTICE OF BOARD MEETING

Pursuant to Regulation 29 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby wish to inform you that a meeting of Board of Directors of the Bank is scheduled to be held on Saturday, 04th May, 2019 to inter alia consider the audited financial results for the quarter and year ending 31st March, 2019 along with the consolidated accounts for the year ending 31st March, 2019 and recommendation of dividend, if any.

This intimation is also available on the website of the Bank at www.federalbank.co.in as well as on the website of BSE Limited, www.bseindia.com and National Stock Exchange of India Limited, www.nseindia.com

For The Federal Bank Limited

Aluva 10.04.2019 Girish Kumar Ganapathy Company Secretary

#### **SALE NOTICE VISA POWER LIMITED**

(In Liquidation) Liquidator: CA Anil Goel

Liquidator Address: E-10A, Kailash Colony, Greater Kailash-I, New Delhi -110048 Email:visa.power@aaainsolvency.com, anilgoel@aaainsolvency.com Mobile: 9999995139 (Puneet Sachdeva)

E-AUCTION

Sale of Assets under Insolvency and Bankruptcy Code, 2016 Date and Time of E-Auction:1st May 2019 at 3.00 pm to 5.00 pm (With unlimited extension of 5 minutes each)

Sale of Assets and Properties owned by VISA Power Limited (in Liquidation) forming part of Liquidation Estate formed by the Liquidator, appointed by the Hon'ble National Company Law Tribunal, Kolkata Bench vide order dated 11th October, 2018. The sale will be done by the undersigned through the e-auction platform https://aaa.auctiontiger.net.

Asset	Block	Reserve Price	Amount	Incremental Value
Land & Building at Village Deori, Dumarpali, Tehsil Raigarh, Chhattisgarh. Total 736.23 Acre land including 637.21 Acre Free hold land and 99.02 Acre Leasehold Land.	Α	Rs. 80.96 Crore	Rs. 8.96 Crore	Rs. 10.00 Lacs
Plant & Machinery at plant situated at Raigarh, Chhattisgarh	В	Rs. 23.30 Crore	Rs. 2.33 Crore	Rs. 5.00 Lacs
Furniture & Fixtures, Office Equipment, Computers at Raigarh Chhattisgarh	С	Rs. 12.00 Lacs	Rs. 1.20 Lacs	Rs. 5,000/-
Furniture & Fixtures, Office Equipment, Computers at Kolkata	D	Rs. 6.00	Rs. 60.000/-	Rs. 5.000/-

Terms and Condition of the E-Auction are as under 1. E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS" and "WHATEVER THERE IS BASIS" through approved service provider M/S E-procurement Technologies Limited (Auction Tiger).

2. The Complete E-Auction process document containing details of the Assets, online eauction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website https://aaa.auctiontiger.net. Contact: Mr. Hardik at +91-6351896834/079-68135416/417 & 8980690773 kushal@auctiontiger.net/ rikin@auctiontiger.net / support@auctiontiger.net (On going to the link https://aaa.auctiontiger.net interested bidders will have to search for the mentioned company by using either one of the two options, (I) Company's name (VISA Power Limited), or by, (ii) State and property type).

3. The intending bidders, prior to submitting their bid, should make their independent inquiries regarding the title of property, dues of local taxes, electricity and water charges, maintenance charges, if any and inspect the property at their own expenses and satisfy themselves. The properties mentioned above can be inspected by the prospective bidders at the site with prior appointment, contacting Mr. Puneet Sachdeva: +91-9999995139.

4. The intending bidders are required to deposit Earnest Money Deposit (EMD) amount either through DD/NEFT/RTGS in the Account namely "Visa Power Limited In Liquidation" Account No.: 2013324951, Kotak Mahindra Bank, IFSC Code: KKBK0004620, A-266, Bhishma Pitamah Marg, Defence Colony New Delhi, 110024, or through DD drawn on any Scheduled Bank in the name of "Visa Power Limited In Liquidation" or give a Bank Guarantee for the EMD Amount as per Format A or Format B as given in the Complete E-

The intending bidder should submit the evidence for EMD Deposit or Bank Guarantee and Request Letter for participation in the E- Auction along with Self attested copy of (1 Proof of Identification (2) Current Address-Proof (3) PAN card (4) Valid e-mail ID (5 Landline and Mobile Phone number (6) Affidavit and Undertaking, as per Annexure 1 (7 Bid Application Form as per Annexure II (8) Declaration by Bidder, as per Annexure III, the formats of these Annexures can be taken from the Complete E-Auction process document. These documents should reach the office of the liquidator or by E-mail, at the address given below before 5:00 PM of April 26, 2019. Interested bidders will have to upload their KYC documents along with the EMD submission details on

https://aaa.auctiontiger.net before 5:00 PM of April 26, 2019. The Name of the Eligible Bidders will be identified by the Liquidator to participate in eauction on the portal (https://aaa.auctiontiger.net). The e-auction service provider (Auction) tiger) will provide User id and password by email to eligible bidders.

7. In case, a bid is placed in the last 5 minutes of the closing time of the e-auction, the closing time will automatically get extended for 5 minutes with unlimited extension. The bidder who submits the highest bid amount (not below the reserve price) on closure of e-Auction process shall be declared as the Successful Bidder and a communication to that effect will be issued through electronic mode which shall be subject to approval by the

8. The EMD of the Successful Bidder shall be retained towards part sale consideration and the EMD of unsuccessful bidders shall be refunded. The EMD shall not bear any interest. The Liquidator will issue a Letter of Intent (LOI) to the Successful Bidder and the Successful Bidder shall have to deposit the balance amount (Successful Bid Amount - EMD Amount) within 15 days on issuance of the LOI by the Liquidator. Default in deposit of the balance amount by the successful bidder within the time limit as mentioned in the LOI would entail forfeiture of the entire amount deposited (EMD + Any Other Amount) by the Successful

The Successful Bidder shall bear the applicable stamp duties/transfer charge, fees etc. and all the local taxes, duties, rates, assessment charges, fees etc. in respect of the

10. The Liquidator has the absolute right to accept or reject any or all offer(s) or adjourn/postpone/cancel the e-Auction or withdraw any property or portion thereof from the auction proceeding at any stage without assigning any reason thereof.

11. After payment of the entire sale consideration, the sale certificate/agreement will be issued in the name of the successful bidder only and will not be issued in any other name. 12. The sale shall be subject to provisions of Insolvency and bankruptcy code, 2016 and

regulations made thereunder. 13. If in case, not more than one bidder deposits the EMD, then in that case the Liquidator will have the absolute power to cancel the auction process after the consultation with the

stakeholders. 14. The interested Bidder(s) shall be provided access to the data room ("Data Room") established and maintained by the Company acting through the Liquidator in order to conduct a due diligence of the business and operations of the Company. The interested bidder(s) shall be provided access to the information in the Data Room until the E-Auction Date. The access to, and usage of the information in the Data Room by the interested bidder(s) shall be in accordance with the rules as may be set forth by the Liquidator from

time to time. 15. E- auction date & Time: 1st May 2019 from 3.00 p.m. to 5.00 p.m. (with unlimited extension of 5 minutes)

Liquidator in the matter of VISA Power Limited IBBI (Regn. No- IBBI/IPA-001/IP-00118/2017-18/10253) Address: E-10A, Kailash Colony, Greater Kailash-I, New Delhi -110048 Email: visa.power@aaainsolvency.com, anilgoel@aaainsolvency.com Contact No.: Mr. Puneet Sachdeva: +91-9999995139, 011-4666 4600 (Mr. Anil Goel)

The Centre had submitted that privileged documents were procured by petitioners in an illegal way and used to support their review petitions against the December 14, 2018 judgement of the apex

court dismissing all pleas challenging procurement of 36 Rafale fighter jets from France. Commenting on the Supreme Court order, Congress said the it has blown the lid off the "lies" of Prime Minister Narendra Modi on the Rafale deal, and termed it as the first step towards justice.

Earlier in December, a three-judge bench of the Supreme Court had dismissed all Public Interest Litigations

(PILs) against the deal between India and France for procurement of 36 Rafale fighter jets, saying there was no occasion to "really doubt the decision making process" warranting setting aside of the contract.

This is a public announcement for information purposes only and is not a prospectus announcement. This announcement does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution, directly or indirectly outside India.

RAIL VIKAS NIGAM LIMITED

Our Company was incorporated in Delhi as a public limited company on January 24, 2003 as Rail Vikas Nigam Limited with the Registrar of Companies, National Capital Territory of Delhi & Haryana under the Companies Act, 1956. For further details in connection with change in name and registered office of our Company, see "History and Certain Corporate Matters" on page 130 of the prospectus dated April 04, 2019 (" Prospectus"). Registered and Corporate Office: Rail Vikas Nigam Limited, 1st floor, August Kranti Bhawan, Bhikaji Cama Place, R. K. Puram, New Delhi 110 066; Contact Person: Kalpana Dubey, Company Secretary and Compliance Officer;

Tel: +91 11 2673 8299; Facsimile: +91 11 2618 2957; Email: investors@rvnl.org; Website: www.rvnl.org; Corporate Identity Number: U74999DL2003GOI118633

#### OUR PROMOTER: THE PRESIDENT OF INDIA, ACTING THROUGH THE MINISTRY OF RAILWAYS, GOVERNMENT OF INDIA

Our Company has filed the Prospectus with the Registrar of Companies, National Capital Territory of Delhi & Haryana at Delhi and the Equity Shares are proposed to be listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (together the "Stock Exchanges") and the trading will commence on April 11, 2019

INITIAL PUBLIC OFFERING OF 253,457,280 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF RAIL VIKAS NIGAM LIMITED (OUR "COMPANY" OR THE "ISSUER") THROUGH AN OFFER FOR SALE BY THE PRESIDENT OF INDIA, ACTING THROUGH THE MINISTRY OF RAILWAYS, GOVERNMENT OF INDIA (THE "SELLING SHAREHOLDER"), FOR CASH AT A PRICE\* OF ₹19 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹9 PER EQUITY SHARE (THE "OFFER PRICE"), AGGREGATING TO ₹4,771.12 MILLION (THE "OFFER"). THE COMPANY HAS RESERVED 657,280 EQUITY SHARES FOR ALLOCATION AND ALLOTMENT TO ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS EMPLOYEE RESERVATION PORTION, IS REFERRED TO AS THE NET OFFER. THE OFFER COMPRISED OF A NET OFFER OF 252,800,000 EQUITY SHARES AND THE EMPLOYEE RESERVATION PORTION OF 657,280 EQUITY SHARES. THE OFFER AND NET OFFER CONSTITUTED 12.16% AND 12.12% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY RESPECTIVELY. THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH. THE OFFER PRICE IS 1.9 TIMES THE FACE VALUE OF THE EQUITY SHARES.

\*A discount of ₹0.50 per Equity Share on the Offer Price was offered to Retail Individual Bidders ("Retail Discount") and a discount of ₹0.50 per Equity Share on the Offer Price was offered to Eligible Employees Bidding in the Employee Reservation Portion ("Employee Discount").

OFFER PRICE: ₹19 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH THE OFFER PRICE IS 1.9 TIMES OF THE FACE VALUE OF THE EQUITY SHARES RETAIL DISCOUNT AND EMPLOYEE DISCOUNT : ₹ 0.50 PER EQUITY SHARE ON OFFER PRICE

Risk to Investors

The three Book Running Lead Managers associated with the Offer have handled 18 public issues in the past three years out of which 6 closed below the issue price on listing date.

The average cost of acquisition per Equity Share for our Promoter and Selling Shareholder is ₹10 per Equity Share. The Offer Price is ₹19.

BID/OFFER PROGRAMME

OPENED ON: MARCH 29, 2019 | CLOSED ON: APRIL 3, 2019

The Offer was made in terms of Rule 19(2)(b)(ii) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), and in accordance with Regulation 26(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("SEBI ICDR Regulations"), wherein 50% of the Net Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIB Portion"), 5% of the QIB Portion was available for allocation on a proportionate basis to Mutual Funds only. The remainder of the QIB Portion was available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer was available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Offer was available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, up to 657,280 Equity Shares was offered for allocation and Allotment on a proportionate basis to the Eligible Employees Bidding in the Employee Reservation Portion, conditional upon valid Bids being received from them at or above the Offer Price. All Bidders were required to participate in the Offer mandatorily through the Applications Supported by Blocked Amount ("ASBA") process by providing the details of their respective ASBA Accounts (including UPI ID, if applicable) in which the corresponding Bid Amount is blocked by the SCSBs. For details, see "Offer Procedure" on page 446 of the Prospectus.

The Offer received 205,853 applications for 445,089,060 Equity Shares resulting in 1.76 times subscription. The details of the applications received in the Offer from Retail Individual Bidders, Non-Institutional Bidders, QIBs and Eligible Employees are as under (hefore technical rejections):

Sr. No.	Category	No. of Applications	No. of Equity Shares applied	Shares Reserved as per Prospectus	No. of times Subscribed	Amount (₹)
Α	Retail Individual Investors	205,326	246,376,260	88,480,000	2.78	4,559,026,091.00
В	Non-Institutional Investors	242	25,923,300	37,920,000	0.68	491,805,990.00
C	Qualified Institutional Bidders	32	172,078,920	126,400,000	1.36	3,269,499,480.00
D	Eligible Employee	253	710,580	657,280	1.08	13,085,670.00
	Total	205.853	445.089.060	253,457,280		8.333.417.231.00

### Final Demand

A summary of the final demand as per BSE and NSE as on the Bid/Offer Closing Date at different Bid price is as under:

SI. No.	Bid Price (in ₹)	(No. of shares)	(%) To Total	Cumulative Total	Cumulative % to Total
1	17	4,343,040	0.94	463,401,120	100.00
2	18	1,832,220	0.40	459,058,080	99.06
3	19	249,931,500	53.93	457,225,860	98.67
4	Cut Off	207,294,360	44.73	207,294,360	44.73
		463,401,120	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE on April 09, 2019.

A. Allotment to Retail Individual Investors (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Bidders, who have bid at cut-off or at the Offer Price of ₹ 19 per Equity Share (less discount of ₹ 0.50 per Equity Share to the Offer Price), was finalized in consultation with BSE. This category has been subscribed to the extent of 2.49 times. The total number of Equity Shares Allotted in Retail Individual Bidders category is 93,805,123 Equity Shares to 120,262 successful applicants. The category-wise details of the Basis of Allotment are as under:

SI. No.	Category (No. of Shares applied for)	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per applicant	Ratio	Total No. of Equity Shares Allotted
1	780	163,847	84.16	127,800,660	54.73	780	21:34	78,943,800
2	1,560	15,159	7.79	23,648,040	10.13	780	21:34	7,303,920
3	2,340	4,620	2.37	10,810,800	4.63	780	21:34	2,226,120
4	3,120	2,146	1.10	6,695,520	2.87	780	55:89	1,034,280
5	3,900	1,792	0.92	6,988,800	2.99	780	21:34	863,460
6	4,680	949	0.49	4,441,320	1.90	780	21:34	457,080
7	5,460	1,153	0.59	6,295,380	2.70	780	21:34	555,360
8	6,240	298	0.15	1,859,520	0.80	780	50:81	143,520
9	7,020	138	0.07	968,760	0.41	780	61:99	66,300
10	7,800	959	0.49	7,480,200	3.20	780	50:81	461,760
11	8,580	81	0.04	694,980	0.30	780	50:81	39,000
12	9,360	220	0.11	2,059,200	0.88	780	34:55	106,080
13	10,140	3,329	1.71	33,756,060	14.46	780	21:34	1,604,443
	19,052 allot	ees from Sr. No 2	to 13 allo	ted 1 additional sh	are in the	ratio of 33:824		763
	TOTAL	194,691	100.00	233,499,240	100.00			93,805,123

Unsubscribed portion of 5,325,123 Equity Shares spilled over from Eligible Employees & NIB Categories. B. Allotment to Non Institutional Investors (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders, who have bid at the Offer Price of ₹ 19 per Equity Share, was finalized in consultation with BSE. This category has been subscribed to the extent of 0.67 times. The total number of Equity Shares allotted in this category is 25,292,280 Equity Shares to 212 successful applicants. The category-wise details of the Basis of Allotment are as under: (Sample)

SI. No.	Category (No. of Shares applied for)	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per applicant	Ratio	Total No. of Equity Shares Allotted
1	10,920	38	17.92	414,960	1.64	10,920	1:1	414,960
2	11,700	21	9.91	245,700	0.97	11,700	1:1	245,700
3	12,480	9	4.25	112,320	0.44	12,480	1:1	112,320
4	13,260	2	0.94	26,520	0.10	13,260	1:1	26,520
5	14,040	1	0.47	14,040	0.06	14,040	1:1	14,040
6	15,600	14	6.60	218,400	0.86	15,600	1:1	218,400
7	16,380	3	1.42	49,140	0.19	16,380	1:1	49,140
8	17,940	1	0.47	17,940	0.07	17,940	1:1	17,940
9	18,720	3	1.42	56,160	0.22	18,720	1:1	56,160
10	19,500	8	3.77	156,000	0.62	19,500	1:1	156,000
11	20,280	2	0.94	40,560	0.16	20,280	1:1	40,560
12	21,060	10	4.72	210,600	0.83	21,060	1:1	210,600
13	21,840	4	1.89	87,360	0.35	21,840	1:1	87,360
14	23,400	8	3.77	187,200	0.74	23,400	1:1	187,200
15	24,960	3	1.42	74,880	0.30	24,960	1:1	74,880

16	25,740	5	2.36	128,700	0.51	25,740	1:1	128,700
17	26,520	8	3.77	212,160	0.84	26,520	1:1	212,160
18	27,300	5	2.36	136,500	0.54	27,300	1:1	136,500
19	28,080	1	0.47	28,080	0.11	28,080	1:1	28,080
20	31,200	7	3.30	218,400	0.86	31,200	1:1	218,400
21	31,980	1	0.47	31,980	0.13	31,980	1:1	31,980
22	35,100	2	0.94	70,200	0.28	35,100	1:1	70,200
23	38,220	1	0.47	38,220	0.15	38,220	1:1	38,220
24	39,000	4	1.89	156,000	0.62	39,000	1:1	156,000
25	39,780	1	0.47	39,780	0.16	39,780	1:1	39,780
26	42,900	1	0.47	42,900	0.17	42,900	1:1	42,900
27	43,680	1	0.47	43,680	0.17	43,680	1:1	43,680
28	46,800	1	0.47	46,800	0.19	46,800	1:1	46,800
29	50,700	1	0.47	50,700	0.20	50,700	1:1	50,700
30	51,480	1	0.47	51,480	0.20	51,480	1:1	51,480
31	52,260	7	3.30	365,820	1.45	52,260	1:1	365,820
32	53,040	1	0.47	53,040	0.21	53,040	1:1	53,040
33	54,600	1	0.47	54,600	0.22	54,600	1:1	54,600
34	56,160	1	0.47	56,160	0.22	56,160	1:1	56,160
35	60,060	1	0.47	60,060	0.24	60,060	1:1	60,060
36	63,180	1	0.47	63,180	0.25	63,180	1:1	63,180
37	78,000	3	1.42	234,000	0.93	78,000	1:1	234,000
38	81,120	1	0.47	81,120	0.32	81,120	1:1	81,120
39	89,700	1	0.47	89,700	0.35	89,700	1:1	89,700
40	91,260	1	0.47	91,260	0.36	91,260	1:1	91,260
41	99,840	1	0.47	99,840	0.39	99,840	1:1	99,840
42	104,520	1	0.47	104,520	0.41	104,520	1:1	104,520
43	105,300	4	1.89	421,200	1.67	105,300	1:1	421,200
44	131,040	1	0.47	131,040	0.52	131,040	1:1	131,040
45	160,680	1	0.47	160,680	0.64	160,680	1:1	160,680
46	184,080	1	0.47	184,080	0.73	184,080	1:1	184,080
47	209,820	1	0.47	209,820	0.83	209,820	1:1	209,820
48	210,600	1	0.47	210,600	0.83	210,600	1:1	210,600
49	257,400	1	0.47	257,400	1.02	257,400	1:1	257,400
50	262,860	3	1.42	788,580	3.12	262,860	1:1	788,580
51	263,640	1	0.47	263,640	1.04	263,640	1:1	263,640
52	265,200	1	0.47	265,200	1.05	265,200	1:1	265,200
53	300,300	1	0.47	300,300	1.19	300,300	1:1	300,300
54	446,940	1	0.47	446,940	1.77	446,940	1:1	446,940
55	491,400	1	0.47	491,400	1.94	491,400	1:1	491,400
56	525,720	1	0.47	525,720	2.08	525,720	1:1	525,720
57	526,500	3	1.42	1,579,500	6.25	526,500	1:1	1,579,500
58	1,999,920	1	0.47	1,999,920	7.91	1,999,920	1:1	1,999,920
59	2,496,000	1	0.47	2,496,000	9.87	2,496,000	1:1	2,496,000
60	9,999,600	1	0.47	9,999,600	39.54	9,999,600	1:1	9,999,600
	TOTAL	212	100.00	25,292,280	100.00			25,292,280

Allotment to QIBs, who have bid at the Offer Price of ₹ 19 per Equity Share, has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 1.28 times of the QIB portion. As per the SEBI ICDR Regulations, Mutual Funds were allotted 5% of the Equity Shares of the QIB portion available i.e. 7,080,732 Equity Shares and other QIBs were allotted the remaining available Equity Shares i.e. 126,926,585 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 134,007,317 Equity Shares, which were allotted to 32 successful Applicants.

Category Fls/Banks No. of Applicants 13 32 4

Unsubscribed portion of 7,607,317 Equity Shares spilled over from Eligible Employees & NIB Categories.

D. Allotment to Eligible Employee under Employee reservation (After Technical Rejections) The Basis of Allotment to the Eligible Employees under Employee reservation portion, who have bid at cut-off or at the Offer Price of ₹ 19 per Equity Share (less discount of ₹ 0.50 per Equity Share), was finalized in consultation with the BSE. This category has been subscribed to the extent of 0.54 times. The total number of Equity Shares Allotted in Employee reservation category is

352,560 Equity Shares to 52 successful applicants. The category-wise details of the Basis of Allotment are as under (sample):

SI. No.	Category (No. of Shares applied for)	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per applicant	Ratio	Total No. of Equity Shares Allotted
1	780	7	13.46	5,460	1.55	780	1:1	5,460
2	1,560	4	7.69	6,240	1.77	1,560	1:1	6,240
3	2,340	5	9.62	11,700	3.32	2,340	1:1	11,700
4	3,120	5	9.62	15,600	4.42	3,120	1:1	15,600
5	3,900	1	1.92	3,900	1.11	3,900	1:1	3,900
6	5,460	4	7.69	21,840	6.19	5,460	1:1	21,840
7	6,240	2	3.85	12,480	3.54	6,240	1:1	12,480
8	9,360	2	3.85	18,720	5.31	9,360	1:1	18,720
9	10,140	18	34.62	182,520	51.77	10,140	1:1	182,520
10	11,700	2	3.85	23,400	6.64	11,700	1:1	23,400
11	24,960	1	1.92	24,960	7.08	24,960	1:1	24,960
12	25,740	1	1.92	25,740	7.30	25,740	1:1	25,740
	TOTAL	52	100.00	352,560	100.00			352,560

Unsubscribed portion of 304,720 Equity Shares spilled over to QIB's, NIB and Retail Individual Categories in the ratio of 50:15:35 respectively

The Board of our Company at its meeting held on April 09, 2019 has taken on record the Basis of Allotment of the Equity Shares approved by the Designated Stock Exchange, being BSE and has Allotted the Equity Shares to various successful applicants. The Allotment Advice cum Refund Intimations are dispatched to the address of the investors as registered with the depositories on April 10, 2019. Further, instructions to the SCSBs for unblocking of funds and transfer to the Public Offer Account, as applicable, have been issued on April 09, 2019. In case the same is not received within six working days, investors may contact the Registrar to the Offer at the address given below. The Refund Advices have been over-printed with the bank account details as registered, if any, with the depositories. The Equity Shares allotted to the successful applicants have been credited on April 10, 2019 to their respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the listing application with the Stock Exchanges and has received the listing and trading approvals on

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus. INVESTORS PLEASE NOTE

These details of the Allotment made shall be hosted on the website of Registrar to the Offer, Alankit Assignments Limited at

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole applicant, Serial number of the ASBA form, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:

Alankit Assignments Limited

Registered Office: 205-208, Anarkali Complex, Jhandewalan Extension, New Delhi -110 055 Tel: +91-11- 4254 1954/+91-22-4348-1293; Facsimile: +91 11 2355 2001; E-mail: sarunraj@alankit.com/kamalarora@alankit.com

Investor Grievance E-mail: rvnigr@alankit.com; Website: www.alankit.com Contact Person: S Arunraj/Kamal Arora/Virender Sharma; SEBI Registration No.: INR000002532

For RAIL VIKAS NIGAM LIMITED On behalf of the Board of Directors

Date : April 10, 2019 Place: New Delhi Company Secretary & Compliance Officer

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF RAIL VIKAS NIGAM LIMITED. RAIL VIKAS NIGAM LIMITED has filed and registered the Prospectus with the Registrar of Companies, National Capital Territory

of Delhi & Haryana at Delhi on April 04, 2019 and April 10, 2019, respectively. The Prospectus is available on the website of the SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com as well as on the websites of the BRLMs at www.yesinvest.in, www.elaracapital.com and www.idbicapital.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the section titled 'Risk Factors' on page 18 of the Prospectus. The Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended ("the

Securities Act") and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S promulgated under the Securities Act ("Regulation S")) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States and only to non-U.S. persons in reliance on Regulation S. Each purchaser of Equity Shares will be required to represent and agree, among other things, that such purchaser is a non-U.S. person acquiring the Equity Shares in an "offshore transaction" in accordance with Regulation S.

Date: 10.04.2019 Place: New Delhi