

SD/ F 24/262/2022-23

January 16,2023

The Manager
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051.

Sub: Submission of Statement under Regulation 52(7) & (7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015”

Pursuant to **Regulation 52(7) & (7A)** of SEBI (LODR)Regulations,2015 “The listed entity shall along with the financial results submit to the stock exchange, a statement indicating the utilization of issue proceeds of non-convertible securities, which shall be continued to be given till such time the issue proceeds have been fully utilized or the purpose for which these proceeds were raised has been achieved. In case of any material deviation in the use of proceeds as compared to the objects of the issue, the same shall be indicated in the format as specified by the Board. In case there are no deviations, a ‘NIL’ report shall also be filed in the prescribed format only.

In respect of the above, please be informed that the existing non – convertible securities issued by the Bank of Rs 300 cr on 20.6.2019 and Rs 700 cr on 20.1.2022 have been fully utilized. The details are as follows:

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Fund Utilisation
The FEDERAL BANK LTD	INE171A08024	20-06-2019	20-06-2029	9.75%	Annual	Fully Utilised
THE FEDERAL BANK LTD	INE171A08032	20-01-2022	20-01-2032	8.20%	Annual	Fully Utilised

There have been NO material deviations in each of the above issuances in the use of proceeds as compared to objects of the issue.

For The Federal Bank Limited

Samir P Rajdev
Company Secretary